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90-Minute National Teleconference (#50275ER)

## Asset Protection Planning: Principles, Techniques and Issues

April 30, 2009

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Teleconference

50275ER \$199.00

**OVERVIEW**

**AGENDA**

**SPEAKERS**

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**TIMES**

- Eastern 12:00 pm-1:30 pm
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**Program Description**

**Provide Solid Asset Protection Strategies for Your Clients**

Never before have there been so many choices when it comes to asset protection for your clients. Knowing how to advise your clients properly requires an in-depth understanding of the alternatives. Your clients rely on you to steer them in the right direction. Make sure you know the wealth management techniques that will best fortify their capital, property and possessions. Register today!

- Teleconference FAQ
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**TUITION**

- \$199 First Registrant
- \$189 Each Additional
- Each attendee seeking continuing education credit must register.

**Who Should Attend**

This teleconference will provide a clearer understanding of various asset protection principles and techniques and will benefit attorneys. It may also be of benefit to financial and estate advisors, accountants and CPAs, trust officers and life insurance representatives.

**Course Content**

- Introduction to Asset Protection Planning Principles
- Asset Protection as a Component of the Overall Integrated Estate Plan
- Ladder of Available Planning Tools
- Practical Applications of Protective Planning
- The Importance of Timing
- Limited Partnerships and Limited Liability Companies
- Trusts as Protective Vehicles
- Foreign Situs Trusts
- Case Study; Model Structure
- Domestic Protective Trusts
- Tax Issues

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- An Attorney's Field Guide to Asset Protection  
March 25, 2009 - 2:00 pm Eastern
- Minimizing Federal Estate, State Inheritance and Gift Taxes  
March 19, 2009 - 12:00 pm Eastern
- Asset Protection in a Troubled Economy  
March 4, 2009 - 4:00 pm Eastern

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**JOHN R. GARLAND** is a principal in the Denver law firm of Engel & Reiman pc. Mr. Garland focuses his practice in estate planning, asset protection planning and taxation, and frequently speaks to professionals practicing in these areas. He has written and co-written a number of articles on related legal topics, and is a contributor to the first and second editions of CCH's *Asset Protection Planning Guide*. He is admitted to practice before the Colorado state courts, the U.S. District Court (Colorado), and the U.S. Tax Court, and he is a member of the Denver and Colorado bar associations. Mr. Garland received his B.A. degree in economics, cum laude, from the University of Notre Dame; his J.D. degree from the Georgetown University Law Center; and his LL.M. degree in taxation from the University of Denver.

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