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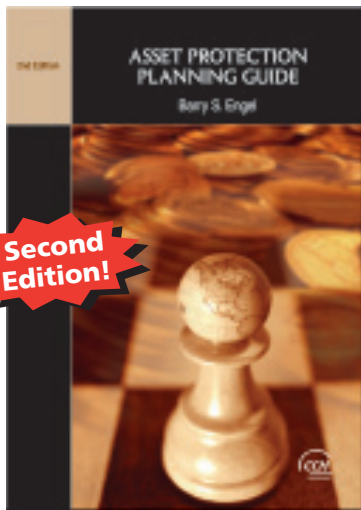
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# Asset Protection Planning Guide

Need to help your clients put a lock on their assets?  
We have the key.



*The Asset Protection Planning Guide (Second Edition)* is today's most valuable asset protection resource — written by the top expert in the field. Topics include:

- > What is Asset Protection Planning?
- > Asset Protection Planning & Fraudulent Transfers
- > Gifting as a Planning Tool
- > Joint or Concurrent Ownership as a Planning Tool
- > Exemptions as a Planning Tool
- > Foreign Insurance & Annuities in Asset Protection Planning
- > Insurance as a Planning Tool
- > Family Limited Partnerships as a Planning Tool
- > Trusts Under State Law for Asset Protection Planning
- > Trusts Under Foreign Law for Asset Protection Planning
- > Comparing State Law and Foreign Law Trusts
- > Choice of Law and Conflicts of Law Issues
- > Other Foreign-Based Planning Tools
- > Expatriation
- > Protection of Retirement Benefits
- > Ethical, Civil and Criminal Considerations for the Asset Protection Planner
- > Contempt of Court Principles Applicable to Asset Protection Planning

AND the Second Edition of the *Guide* provides the most up-to-date information on recent developments in asset protection planning, including:

- > Contempt of court issues and reported cases involving asset protection trusts
- > New asset protection trust statutes in South Dakota, Utah and Missouri
- > Oklahoma's new trust exemption statute
- > 2005 Bankruptcy Reform provisions
- > The Patriot Act and other anti-money laundering/anti-terrorism enactments and their effect on international trust planning
- > Expanded due diligence by offshore service providers
- > The 2004 Amendment to the Cook Islands' International Trust Act of 1984
- > Limited Liability Trusts
- > Updated practice tools pertaining to state homestead exemption amounts; life insurance exemption amounts; and charging orders for certain states

The Second Edition of *The Asset Protection Planning Guide* also contains two **NEW** chapters that address in detail:

- > Trust Litigation Issues
- > Level II Planning: Asset Protection for the Operating Business and Professional Practice

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## PUT THE EXPERT ON YOUR TEAM

Barry S. Engel is the founding principal (1984) of Engel & Reiman pc, a Denver, Colorado-based law firm having an international clientele and an international reputation for excellence in asset protection planning and integrated estate planning. Mr. Engel is one of three co-authors of the Cook Islands International Trust Act, as enacted by the Parliament of the Cook Islands in 1989. Mr. Engel has also chaired or otherwise participated in hundreds of continuing education programs for lawyers, CPAs, financial planners and other professionals, both domestically and abroad. He has written extensively on all aspects of asset protection and on its relationship with estate planning.

Barry Engel has been written about or quoted by some of the business and professional world's publications of highest regard, including *The Economist*, *Business Week*, *American Bar Journal*, *National Bar Journal*, *Wall Street Journal*, *New York Times*, and *Forbes*. His past appointments include Presidency of the Isle of Man-based Offshore Institute (1992 – 1997), the Executive Committee of the Offshore Institute (1992–2003), and member of the Editorial Board of UK-based *Trusts & Trustees* (1996 – present).





*This book is a wealth of vital information, practical advice, helpful practice tools and the insights of industry's leading expert.*

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